

# One-on-one Counseling from a Fidelity Retirement Planner



## WE CAN HELP MAKE YOUR FINANCIAL GOALS POSSIBLE

As an employee of the University of California, you know firsthand the power of learning something new. And we're here to help you discover new ways to think about your financial future.

Neda Tavakoli, your dedicated Retirement Planner, is ready to help you with:

- **Understanding your retirement benefit options at UC (Pension Choice vs. Savings Choice)**
- **Evaluating your individual situation and priorities**
- **Rollovers into UC Retirement Savings Program**
- **Pre-retirement planning & CAP elections**
- **Comprehensive retirement income planning**

### Neda Tavakoli will be available on the following dates:

Location:

Date:

Time:

Room:

### MEET YOUR RETIREMENT PLANNER



**Neda Tavakoli**, a Fidelity director, retirement planner, has more than 10 years with the company. She was previously a financial consultant for Fidelity's Personal Investing Group. A CERTIFIED FINANCIAL PLANNER™ certificant and registered securities representative, Neda holds a bachelor's degree in psychology from the University of California, Irvine.

### Schedule your one-on-one appointment.



Call: **800.558.9182**



Register online: [getguidance.fidelity.com/universityofcalifornia](https://getguidance.fidelity.com/universityofcalifornia)

We're committed to helping you make sound, thoughtful decisions to meet your goals.

### Investing involves risk, including risk of loss.

Fidelity Brokerage Services LLC, Member NYSE, SIPC, 900 Salem Street, Smithfield, RI 02917

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